

Fill in this information to identify your case:

United States Bankruptcy Court for the:

MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____ Chapter 11

 Check if this an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Freirich Foods, Inc.		
2. All other names debtor used in the last 8 years	Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	56-1471257		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	819 W. Kerr St. Salisbury, NC 28144	P.O. Box, Number, Street, City, State & ZIP Code	
	Number, Street, City, State & ZIP Code	Location of principal assets, if different from principal place of business	
	Rowan County	Number, Street, City, State & ZIP Code	
5. Debtor's website (URL)	https://freirich.com/		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Freirich Foods, Inc.
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

Health Care Business (as defined in 11 U.S.C. § 101(27A))
 Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
 Railroad (as defined in 11 U.S.C. § 101(44))
 Stockbroker (as defined in 11 U.S.C. § 101(53A))
 Commodity Broker (as defined in 11 U.S.C. § 101(6))
 Clearing Bank (as defined in 11 U.S.C. § 781(3))
 None of the above

B. Check all that apply

Tax-exempt entity (as described in 26 U.S.C. §501)
 Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
 Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.3119

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

Chapter 7
 Chapter 9
 Chapter 11. Check all that apply:

The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 A plan is being filed with this petition.
 Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

No.
 Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

Debtor Freirich Foods, Inc.
Name

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.) It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

 It needs to be physically secured or protected from the weather. It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input checked="" type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated Liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Freirich Foods, Inc.
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 20, 2024
MM / DD / YYYY

X /s/ Paul Bardinas

Signature of authorized representative of debtor

Paul Bardinas

Printed name

Title President

18. Signature of attorney

X /s/ John A Northen

Signature of attorney for debtor

Date March 20, 2024

MM / DD / YYYY

John A Northen 6789

Printed name

Northen Blue LLP

Firm name

1414 Raleigh Rd

Ste 435

Chapel Hill, NC 27517-8834

Number, Street, City, State & ZIP Code

Contact phone (919) 948-6823

Email address jan@nbfirm.com

6789 NC

Bar number and State

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration*

I declare under penalty of perjury that the foregoing is true and correct.

Executed on March 20, 2024X /s/ Paul Bardinas

Signature of individual signing on behalf of debtor

Paul Bardinas

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name	Freirich Foods, Inc.
United States Bankruptcy Court for the:	MIDDLE DISTRICT OF NORTH CAROLINA
Case number (if known):	_____

Check if this is an
amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Americold Logistics, LLC Attn: Officer or Managing Agent 111 Imperial Drive Sanford, NC 27330			Disputed			\$8,068.93
Atlantic Corporation Attn: Officer or Managing Agent 806 N. 23rd Street Wilmington, NC 28405						\$1,913.45
BJ's Wholesale Club Attn: Officer or Managing Agent 350 Campus Drive Marlborough, MA 01752		Refund				\$1,611,648.64
Bunzl Processor Division Attn: Officer or Managing Agent 12240 Collections Center Chicago, IL 60693						\$40,991.20
Citron Cooperman & Co CPA's LLP Attn: Officer or Managing Agent 50 Rockefeller Plaza New York, NY 10020						\$31,656.45
Citron Cooperman Advisors LLC Attn: Officer or Managing Agent 50 Rockefeller Plaza New York, NY 10020						\$4,914.00

Debtor Freirich Foods, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
City of Salisbury Attn: Officer or Managing Agent 132 North Main Street Salisbury, NC 28144		water service				\$16,910.06
City of Salisbury Attn: Officer or Managing Agent 132 North Main Street Salisbury, NC 28144		sewer service				\$3,069.15
Darrell Andrews Trucking Inc. Attn: Officer or Managing Agent 1365 Harold Andrews Rd Siler City, NC 27344						\$4,452.75
Dubois Chemicals Inc. Attn: Officer or Managing Agent 2659 Solution Center Chicago, IL 60677						\$5,845.26
Icon Boiler, Inc. Attn: Officer or Managing Agent 2025 16th Street Greensboro, NC 27415-3587			Unliquidated Disputed			\$211,218.00
Knowde Attn: Officer or Managing Agent 14005 Live Oak Ave. Baldwin Park, CA 91706-1300						\$7,132.85
Piedmont Natural Gas Attn: Officer or Managing Agent 324 E Liberty St Salisbury, NC 28144		natural gas				\$11,002.44
Senneca Holdings Attn: Officer or Managing Agent 10021 Commerce Park Drive Cincinnati, OH 45246						\$30,377.79
Tri-Lift NC, Inc. Attn: Officer or Managing Agent 2421 Executive St Charlotte, NC 28208						\$5,058.80

Debtor Freirich Foods, Inc.
Name

Case number (if known) _____

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Trim-Rite Food Corporation Attn: Officer or Managing Agent 801 Commerce Parkway Carpentersville, IL 60110						\$14,017.92
Tryangle Foods Attn: Officer or Managing Agent 17 Accord Park Ste 202 Norwell, MA 02061		Trade debt				\$51,811.56
UFCW Local 174 Pension Fund Attn: Officer or Managing Agent 8751 18th Avenue Brooklyn, NY 11214		Pension plan termination				\$928,668.00
USDA Food Safety & Inspection Service Attn: Officer or Managing Agent 6020 Six Forks Rd Raleigh, NC 27609						\$6,333.19
Wakefern Corp Attn: Officer or Managing Agent 5000 Riverside Dr Keasbey, NJ 08832		Refund				\$190,670.52

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 13,015,005.53

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 13,015,005.53

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 9,526,366.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 4,998,261.83

4. **Total liabilities**

Lines 2 + 3a + 3b

\$ 14,524,627.83

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filingOfficial Form 206A/B**Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number
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3.1. <u>First National Bank of PA</u>	<u>Checking</u>	<u>8299</u>	<u>\$0.00</u>
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3.2. <u>Pinnacle Bank</u>	<u>Checking</u>	<u>7900</u>	<u>\$262,072.00</u>
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3.3. <u>First National Bank of PA</u>	<u>Other financial account</u>	<u>8398</u>	<u>\$0.00</u>
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3.4. <u>First National Bank of PA</u>	<u>Checking</u>	<u>8406</u>	<u>\$50,000.00</u>
---------------------------------------	-----------------	-------------	--------------------

3.5. <u>First National Bank of PA</u>	<u>Money market</u>	<u>8430</u>	<u>\$3,426.53</u>
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3.6. <u>Pinnacle Bank</u>	<u>Money market</u>	<u>7224</u>	<u>\$92,068.00</u>
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4. Other cash equivalents (Identify all)

Debtor Freirich Foods, Inc. Case number (*If known*) _____
 Name _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
 Describe: _____

17. **Total of Part 4.** _____ \$800,000.00
 Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.
 Yes Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. **Raw materials**
 Boxed raw beef & pork - 3rd party freezer _____ \$1,215,267.00 Book Value \$1,215,267.00

Boxed raw beef & pork - plant _____ \$1,217,095.00 Book Value \$1,217,095.00

20. **Work in progress**
 Work in process _____ \$511,989.00 Book Value \$511,989.00

21. **Finished goods, including goods held for resale**
 Finished goods - 3rd party freezer _____ \$971,037.00 Book Value \$971,037.00

Finished goods - plant _____ \$975,367.00 Book Value \$975,367.00

22. **Other inventory or supplies**
 Packaging & dry goods _____ \$798,328.00 Book Value \$798,328.00

23. **Total of Part 5.** _____ \$5,689,083.00
 Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

No
 Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

No
 Yes. Book value 1,450,612.00 Valuation method cost Current Value 1,450,612.00

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

No
 Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Debtor Freirich Foods, Inc.
NameCase number (*If known*) _____**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software Office equipment and computers	\$64,201.00	Book Value	\$64,201.00

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	\$64,201.00
44. Is a depreciation schedule available for any of the property listed in Part 7?	
<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. <u>2021 BMW M440i</u>	\$36,000.00	Estimated	\$36,000.00
47.2. <u>2023 Hyundai Santa Fe</u>	\$0.00	Estimated	\$37,500.00
47.3. <u>2012 Nissan Leaf</u>	\$0.00	Estimated	\$3,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels49. **Aircraft and accessories**50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Debtor	Freirich Foods, Inc. Name	Case number (<i>If known</i>)
	machinery & equipment	\$508,123.00 Book Value \$508,123.00

51. **Total of Part 8.** \$584,623.00
Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**
 No
 Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**
 No
 Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

No. Go to Part 10.
 Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.
 Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets Intellectual properties (trademarks, trade names, trade secrets)	Unknown		Unknown

61. **Internet domain names and websites**

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.** \$0.00

Add lines 60 through 65. Copy the total to line 89.

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
 No
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
 No
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
 No
 Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Debtor Freirich Foods, Inc.
NameCase number (*If known*) _____

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

			Current value of debtor's interest
71.	Notes receivable Description (include name of obligor)	151,134.00	0.00 =
	<u>Note due from Paul Bardinas</u>	<u>Total face amount</u>	<u>doubtful or uncollectible amount</u>
			<u>\$151,134.00</u>
72.	Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local)		
73.	Interests in insurance policies or annuities		
74.	Causes of action against third parties (whether or not a lawsuit has been filed) Claims against Americold and insurers, arising from spoliation of product due to lack of refrigeration	Unknown	
	<u>Nature of claim</u>		
	<u>Amount requested</u>	<u>\$0.00</u>	
75.	Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims		
76.	Trusts, equitable or future interests in property		
77.	Other property of any kind not already listed Examples: Season tickets, country club membership		
78.	Total of Part 11. Add lines 71 through 77. Copy the total to line 90.	<u>\$151,134.00</u>	
79.	Has any of the property listed in Part 11 been appraised by a professional within the last year?		
	<input checked="" type="checkbox"/> No		
	<input type="checkbox"/> Yes		

Debtor Freirich Foods, Inc.
NameCase number (*If known*) _____Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$407,566.53</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$150,000.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$5,168,398.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$800,000.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$5,689,083.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$64,201.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$584,623.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i>>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$151,134.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$13,015,005.53</u>	<u>+ 91b. \$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$13,015,005.53</u>

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1	BMW Financial Services	Describe debtor's property that is subject to a lien 2021 BMW M440i	Column A	Column B
			Amount of claim Do not deduct the value of collateral.	Value of collateral that supports this claim
2.1	BMW Financial Services Creditor's Name Attn: Officer or Managing Agent PO Box 3608 Dublin, OH 43016-0306	Describe debtor's property that is subject to a lien 2021 BMW M440i	\$31,815.00	\$36,000.00
2.2	First National Bank of PA Creditor's Name Attn: Anthony Leone	Describe debtor's property that is subject to a lien First National Bank of PA - Checking - Acct#	\$9,457,693.00	\$12,637,371.53

Debtor Name	Freirich Foods, Inc.	Case number (if known)	
12 Federal St, Suite 500 Pittsburgh, PA 15212	8299, outgoing checks; Pinnacle Bank - Checking - Acct# 7900, proposed DIP account for disbursements; First National Bank of PA - Other financial account - Acct# 8398, outgoing wires; First National Bank of PA - Checking - Acct# 8406, incoming customer pymts; First National Bank of PA - Money market - Acct# 8430, excess funds; Pinnacle Bank - Money market - Acct# 7224, proposed DIP account for excess funds; A/R; Freirich Holdings, LLC (owns land and buildings); Boxed raw beef & pork - 3rd party freezer; Boxed raw beef & pork - plant; Work in process; Finished goods - 3rd party freezer; Finished goods - plant; Packaging & dry goods; Office equipment and computers; machinery & equipment; Intellectual properties (trademarks, trade names, trade secrets; Claims arising from spoilage of product due to lack of refrigeration		
Creditor's mailing address	Describe the lien <u>UCC-1 Financing Statement & setoff</u>		
Creditor's email address, if known	Is the creditor an insider or related party?		
Date debt was incurred	<input checked="" type="checkbox"/> No		
Various	<input type="checkbox"/> Yes		
Last 4 digits of account number	Is anyone else liable on this claim?		
0437	<input type="checkbox"/> No		
Do multiple creditors have an interest in the same property?	<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		
	As of the petition filing date, the claim is: Check all that apply		
	<input type="checkbox"/> Contingent		
	<input type="checkbox"/> Unliquidated		
	<input type="checkbox"/> Disputed		
2.3 Hyundai Motor Finance	Describe debtor's property that is subject to a lien 2023 Hyundai Santa Fe	\$36,858.00	\$37,500.00
Creditor's Name PO Box 20829 Fountain Valley, CA 92728-0829			
Creditor's mailing address			
Creditor's email address, if known			
Date debt was incurred			
Last 4 digits of account number			
0347			
Do multiple creditors have an interest in the same property?			
<input checked="" type="checkbox"/> No			
<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			
As of the petition filing date, the claim is: Check all that apply			
<input type="checkbox"/> Contingent			
<input type="checkbox"/> Unliquidated			
<input type="checkbox"/> Disputed			
3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.	\$9,526,366.0		
0			

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

Debtor Freirich Foods, Inc.
Name

Case number (if known) _____

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?Last 4 digits of
account number for
this entityBlanco Tackaberry & Matamoros PA
Attn: George E. Hollodick
404 N. Marshall St.
Winston Salem, NC 27101Line 2.2

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

No. Go to Part 2.
 Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount	
2.1	Priority creditor's name and mailing address Internal Revenue Service Attn: Centralized Insolvency PO Box 7346 Philadelphia, PA 19101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
2.2	Priority creditor's name and mailing address NC Department of Revenue Attn: Bankruptcy Department PO Box 1168 Raleigh, NC 27640	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred	Basis for the claim: For Notice Purposes Only		
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Amazon Capital Services Attn: Officer or Managing Agent 410 Terry Avenue North Seattle, WA 98109	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$115.42
	Date(s) debt was incurred <u>12/16/2023</u>	Basis for the claim: _____	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Freirich Foods, Inc. Name	Case number (if known)	
3.2	Nonpriority creditor's name and mailing address Americold Logistics, LLC Attn: Officer or Managing Agent 111 Imperial Drive Sanford, NC 27330	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$8,068.93
	Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address AT&T Mobility Attn: Officer or Managing Agent 208 S. Akard St Dallas, TX 75202	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$82.84
	Date(s) debt was incurred <u>3/4/2024</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address Atlantic Corporation Attn: Officer or Managing Agent 806 N. 23rd Street Wilmington, NC 28405	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,913.45
	Date(s) debt was incurred <u>3/12/2024</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.5	Nonpriority creditor's name and mailing address BJ's Wholesale Club Attn: Officer or Managing Agent 350 Campus Drive Marlborough, MA 01752	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,611,648.64
	Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	Basis for the claim: <u>Refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address Bunzl Processor Division Attn: Officer or Managing Agent 12240 Collections Center Chicago, IL 60693	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$40,991.20
	Date(s) debt was incurred <u>Various</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address Canteen Refreshment Services Attn: Officer or Managing Agent 2400 Yorkmont Rd. Charlotte, NC 28217	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$75.15
	Date(s) debt was incurred <u>3/12/2024</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address Carolina Water Specialties LLC Attn: Officer or Managing Agent 212 Cooper Lane Easley, SC 29642	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,050.00
	Date(s) debt was incurred <u>2/12/2024</u> Last 4 digits of account number <u> </u>	Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Freirich Foods, Inc. Name	Case number (if known)
3.9	Nonpriority creditor's name and mailing address Citron Cooperman & Co CPA's LLP Attn: Officer or Managing Agent 50 Rockefeller Plaza New York, NY 10020 Date(s) debt was incurred <u>3/15/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$31,656.45
3.10	Nonpriority creditor's name and mailing address Citron Cooperman Advisors LLC Attn: Officer or Managing Agent 50 Rockefeller Plaza New York, NY 10020 Date(s) debt was incurred <u>3/15/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$4,914.00
3.11	Nonpriority creditor's name and mailing address City of Salisbury Attn: Officer or Managing Agent 132 North Main Street Salisbury, NC 28144 Date(s) debt was incurred <u>3/1/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>water service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$16,910.06
3.12	Nonpriority creditor's name and mailing address City of Salisbury Attn: Officer or Managing Agent 132 North Main Street Salisbury, NC 28144 Date(s) debt was incurred <u>3/1/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>sewer service</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$3,069.15
3.13	Nonpriority creditor's name and mailing address Copiers Plus Attn: Officer or Managing Agent 7343 W Friendly Ave #C Greensboro, NC 27410 Date(s) debt was incurred <u>2/16/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$564.11
3.14	Nonpriority creditor's name and mailing address Darrell Andrews Trucking Inc. Attn: Officer or Managing Agent 1365 Harold Andrews Rd Siler City, NC 27344 Date(s) debt was incurred <u>3/8/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$4,452.75
3.15	Nonpriority creditor's name and mailing address Dubois Chemicals Inc. Attn: Officer or Managing Agent 2659 Solution Center Chicago, IL 60677 Date(s) debt was incurred <u>3/12/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
		\$5,845.26

Debtor	Freirich Foods, Inc. Name	Case number (if known)
3.16	Nonpriority creditor's name and mailing address Employment Security Commission Attn: Bankruptcy Department PO Box 25903 Raleigh, NC 27611 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>For Notice Purposes Only</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address Grainger Parts Attn: Officer or Managing Agent 1401 S. Mint Street Charlotte, NC 28203-4135 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address Icon Boiler, Inc. Attn: Officer or Managing Agent 2025 16th Street Greensboro, NC 27415-3587 Date(s) debt was incurred <u>12/18/2023</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address Knowde Attn: Officer or Managing Agent 14005 Live Oak Ave. Baldwin Park, CA 91706-1300 Date(s) debt was incurred <u>1/31/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address Munters Corporation Attn: Officer or Managing Agent 79 Monroe St. Amesbury, MA 01913 Date(s) debt was incurred <u>3/6/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.21	Nonpriority creditor's name and mailing address Piedmont Natural Gas Attn: Officer or Managing Agent 324 E Liberty St Salisbury, NC 28144 Date(s) debt was incurred <u>3/1/2024</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>natural gas</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address Residuary QTIP Trust UA Jeff Freirich Attn: Digna Freirich 3 Pine Tree Rd. Salisbury, NC 28144 Date(s) debt was incurred <u>9/15/2007 & 5/1/2020</u> Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	Freirich Foods, Inc. Name	Case number (if known)	
3.23	Nonpriority creditor's name and mailing address Senneca Holdings Attn: Officer or Managing Agent 10021 Commerce Park Drive Cincinnati, OH 45246 Date(s) debt was incurred <u>2/7/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$30,377.79
3.24	Nonpriority creditor's name and mailing address Tri-Lift NC, Inc. Attn: Officer or Managing Agent 2421 Executive St Charlotte, NC 28208 Date(s) debt was incurred <u>3/7/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,058.80
3.25	Nonpriority creditor's name and mailing address Trim-Rite Food Corporation Attn: Officer or Managing Agent 801 Commerce Parkway Carpentersville, IL 60110 Date(s) debt was incurred <u>3/8/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$14,017.92
3.26	Nonpriority creditor's name and mailing address Tryangle Foods Attn: Officer or Managing Agent 17 Accord Park Ste 202 Norwell, MA 02061 Date(s) debt was incurred <u>3/14/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Trade debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$51,811.56
3.27	Nonpriority creditor's name and mailing address UFCW Local 174 Pension Fund Attn: Officer or Managing Agent 8751 18th Avenue Brooklyn, NY 11214 Date(s) debt was incurred <u>6/30/2017</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Pension plan termination</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$928,668.00
3.28	Nonpriority creditor's name and mailing address USDA Food Safety & Inspection Service Attn: Officer or Managing Agent 6020 Six Forks Rd Raleigh, NC 27609 Date(s) debt was incurred <u>3/8/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u> </u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,333.19
3.29	Nonpriority creditor's name and mailing address Wakefern Corp Attn: Officer or Managing Agent 5000 Riverside Dr Keasbey, NJ 08832 Date(s) debt was incurred <u>3/13/2024</u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Refund</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$190,670.52

Part 3: List Others to Be Notified About Unsecured Claims

Debtor Freirich Foods, Inc.

Case number (if known) _____

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	c/o I.E. Shaffer & Co. PO Box 1028 Trenton, NJ 08628	Line <u>3.27</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Internal Revenue Service Attn: Bankruptcy Processing 4905 Koger Blvd. Greensboro, NC 27407	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	The Honorable Merrick B. Garland Attorney General for the United States 950 Pennsylvania Avenue NW Washington, DC 20530	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—
4.4	US Attorney - MDNC Attn: Civil Process Clerk 101 South Edgeworth Street, 4th Floor Greensboro, NC 27401	Line <u>2.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts
5a. \$ 0.00

5b. Total claims from Part 2

5b. + \$ 4,998,261.83

5c. Total of Parts 1 and 2

5c. \$ 4,998,261.83

Lines 5a + 5b = 5c.

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Uniforms and other supplies

State the term remaining

Approximately 20 months
Aramark
Attn: Officer or Managing Agent
2400 Market Street
Philadelphia, PA 19103

List the contract number of any government contract _____

2.2. State what the contract or lease is for and the nature of the debtor's interest

Postage machine

State the term remaining

Approximately 33 months
FP Mailing Solutions
Attn: Officer or Managing Agent
140 N. Mitchell Ct, Ste 200
Addison, IL 60101-5629

List the contract number of any government contract _____

2.3. State what the contract or lease is for and the nature of the debtor's interest

Lease of land and building

State the term remaining

ends March 31, 2024
Freirich Holdings, LLC
Attn: Paul Bardinas
819 W. Kerr St.
Salisbury, NC 28144

List the contract number of any government contract _____

2.4. State what the contract or lease is for and the nature of the debtor's interest

IT managed services

State the term remaining

7 months
GraceBlood LLC
Attn: Officer or Managing Agent
PO Box 27081
Baltimore, MD 21230

List the contract number of any government contract _____

Debtor 1 Freirich Foods, Inc.
 First Name _____ Middle Name _____ Last Name _____

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Staffing agency Latin Labor Staffing Attn: Officer or Managing Agent
2.6.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Generator rental National Power, LLC Attn: Officer or Managing Agent PO Box 219168 Kansas City, MO 64121-9168
2.7.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Cloud services Open Text Inc. Attn: Officer or Managing Agent 9711 Washingtonian Blvd, Ste 700 Gaithersburg, MD 20878
2.8.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Staffing agency Patriot Staffing Agency Attn: Officer or Managing Agent 429 Hudson Street Salisbury, NC 28144
2.9.	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Fulfillment trading partner SPS Commerce Attn: Officer or Managing Agent 333 South Seventh St, Ste 1000 Minneapolis, MN 55402

Debtor 1 Freirich Foods, Inc.

First Name

Middle Name

Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.10. State what the contract or lease is for and the nature of the debtor's interest

Food vendor

State the term remaining

Sysco Corporation

List the contract number of any government contract

Attn: Managing Agent/Officer (Bankruptcy)
1390 Enclave Parkway
Houston, TX 77077

2.11. State what the contract or lease is for and the nature of the debtor's interest

Consulting Services

State the term remaining

The Salt Group
Attn: Officer or Managing Agent
1845 Sidney Baker Street
Kerrville, TX 78028

List the contract number of any government contract

2.12. State what the contract or lease is for and the nature of the debtor's interest

Retail food distribution broker

State the term remaining

Try-Angle Food
Attn: Officer or Managing Agent
17 Accord Park Dr
Norwell, MA 02061

List the contract number of any government contract

Fill in this information to identify the case:

Debtor name Freirich Foods, Inc.United States Bankruptcy Court for the: MIDDLE DISTRICT OF NORTH CAROLINA

Case number (if known) _____

 Check if this is an amended filingOfficial Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address	Name	Check all schedules that apply:
2.13	Digna Freirich	3 Pine Tree Rd. Salisbury, NC 28144 Limited guaranty	First National Bank of PA	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.14	Freirich Holdings, LLC	Attn: Paul Bardinas 819 W. Kerr St. Salisbury, NC 28144 Guaranty	First National Bank of PA	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	Paul Bardinas	1470 Glover Rd. Salisbury, NC 28144	BMW Financial Services	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

United States Bankruptcy Court
Middle District of North Carolina

In re Freirich Foods, Inc.

Debtor(s)

Case No.

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Digna Freirich 3 Pine Tree Rd. Salisbury, NC 28144	A	111.475	Voting
Digna Freirich 3 Pine Tree Rd. Salisbury, NC 28144	B	540.263	Non-voting
Paul Bardinas 1470 Glover Rd. Salisbury, NC 28144	B	721.000	Non-voting
Residuary QTIP Trust UA Jeff Freirich Attn Digna Freirich 3 Pine Tree Rd. Salisbury, NC 28144	A	3,318.525	Voting
Residuary QTIP Trust UA Jeff Freirich Attn Digna Freirich 3 Pine Tree Rd. Salisbury, NC 28144	B	9,749.738	Non-voting

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date March 20, 2024Signature /s/ Paul BardinasPaul Bardinas

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

United States Bankruptcy Court
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Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

FLAT FEE

For legal services, I have agreed to accept	\$ _____
Prior to the filing of this statement I have received	\$ _____
Balance Due	\$ _____

RETAINER

For legal services, I have agreed to accept and received a retainer of.....	\$ <u>50,000.00</u>
The undersigned shall bill against the retainer at an hourly rate of.....	\$ <u>50,000.00</u>
[Or attach firm hourly rate schedule.] Debtor(s) have agreed to pay all Court approved fees and expenses exceeding the amount of the retainer.	

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

In re Freirich Foods, Inc.
Debtor(s)

Case No. _____

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)
(Continuation Sheet)**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

March 20, 2024
Date

/s/ John A Northen
John A Northen 6789
Signature of Attorney
Northen Blue LLP
1414 Raleigh Rd
Ste 435
Chapel Hill, NC 27517-8834
(919) 948-6823 Fax: (919) 942-6603
jan@nbfirm.com
Name of law firm

**United States Bankruptcy Court
Middle District of North Carolina**

In re Freirich Foods, Inc.

Debtor(s)

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Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: March 20, 2024

/s/ Paul Bardinas

Paul Bardinas/President
Signer/Title

Amazon Capital Services
Attn: Officer or Managing Agent
410 Terry Avenue North
Seattle, WA 98109

Americold Logistics, LLC
Attn: Officer or Managing Agent
111 Imperial Drive
Sanford, NC 27330

Aramark
Attn: Officer or Managing Agent
2400 Market Street
Philadelphia, PA 19103

AT&T Mobility
Attn: Officer or Managing Agent
208 S. Akard St
Dallas, TX 75202

Atlantic Corporation
Attn: Officer or Managing Agent
806 N. 23rd Street
Wilmington, NC 28405

BJ's Wholesale Club
Attn: Officer or Managing Agent
350 Campus Drive
Marlborough, MA 01752

Blanco Tackaberry & Matamoros PA
Attn: George E. Hollodick
404 N. Marshall St.
Winston Salem, NC 27101

BMW Financial Services
Attn: Officer or Managing Agent
PO Box 3608
Dublin, OH 43016-0306

Bunzl Processor Division
Attn: Officer or Managing Agent
12240 Collections Center
Chicago, IL 60693

c/o I.E. Shaffer & Co.
PO Box 1028
Trenton, NJ 08628

Canteen Refreshment Services
Attn: Officer or Managing Agent
2400 Yorkmont Rd.
Charlotte, NC 28217

Carolina Water Specialties LLC
Attn: Officer or Managing Agent
212 Cooper Lane
Easley, SC 29642

Citron Cooperman & Co CPA's LLP
Attn: Officer or Managing Agent
50 Rockefeller Plaza
New York, NY 10020

Citron Cooperman Advisors LLC
Attn: Officer or Managing Agent
50 Rockefeller Plaza
New York, NY 10020

City of Salisbury
Attn: Officer or Managing Agent
132 North Main Street
Salisbury, NC 28144

Copiers Plus
Attn: Officer or Managing Agent
7343 W Friendly Ave #C
Greensboro, NC 27410

Darrell Andrews Trucking Inc.
Attn: Officer or Managing Agent
1365 Harold Andrews Rd
Siler City, NC 27344

Digna Freirich
3 Pine Tree Rd.
Salisbury, NC 28144

Dubois Chemicals Inc.
Attn: Officer or Managing Agent
2659 Solution Center
Chicago, IL 60677

Employment Security Commission
Attn: Bankruptcy Department
PO Box 25903
Raleigh, NC 27611

First National Bank of PA
Attn: Anthony Leone
12 Federal St, Suite 500
Pittsburgh, PA 15212

FP Mailing Solutions
Attn: Officer or Managing Agent
140 N. Mitchell Ct, Ste 200
Addison, IL 60101-5629

Freirich Holdings, LLC
Attn: Paul Bardinas
819 W. Kerr St.
Salisbury, NC 28144

GraceBlood LLC
Attn: Officer or Managing Agent
PO Box 27081
Baltimore, MD 21230

Grainger Parts
Attn: Officer or Managing Agent
1401 S. Mint Street
Charlotte, NC 28203-4135

Hyundai Motor Finance
PO Box 20829
Fountain Valley, CA 92728-0829

Icon Boiler, Inc.
Attn: Officer or Managing Agent
2025 16th Street
Greensboro, NC 27415-3587

Internal Revenue Service
Attn: Centralized Insolvency
PO Box 7346
Philadelphia, PA 19101

Internal Revenue Service
Attn: Bankruptcy Processing
4905 Koger Blvd.
Greensboro, NC 27407

Knowde
Attn: Officer or Managing Agent
14005 Live Oak Ave.
Baldwin Park, CA 91706-1300

Latin Labor Staffing
Attn: Officer or Managing Agent

Munters Corporation
Attn: Officer or Managing Agent
79 Monroe St.
Amesbury, MA 01913

National Power, LLC
Attn: Officer or Managing Agent
PO Box 219168
Kansas City, MO 64121-9168

NC Department of Revenue
Attn: Bankruptcy Department
PO Box 1168
Raleigh, NC 27640

Open Text Inc.
Attn: Officer or Managing Agent
9711 Washingtonian Blvd, Ste 700
Gaithersburg, MD 20878

Patriot Staffing Agency
Attn: Officer or Managing Agent
429 Hudson Street
Salisbury, NC 28144

Paul Bardinas
1470 Glover Rd.
Salisbury, NC 28144

Piedmont Natural Gas
Attn: Officer or Managing Agent
324 E Liberty St
Salisbury, NC 28144

Residuary QTIP Trust UA Jeff Freirich
Attn: Digna Freirich
3 Pine Tree Rd.
Salisbury, NC 28144

Senneca Holdings
Attn: Officer or Managing Agent
10021 Commerce Park Drive
Cincinnati, OH 45246

SPS Commerce
Attn: Officer or Managing Agent
333 South Seventh St, Ste 1000
Minneapolis, MN 55402

Sysco Corporation
Attn: Managing Agent/Officer (Bankruptcy
1390 Enclave Parkway
Houston, TX 77077

The Honorable Merrick B. Garland
Attorney General for the United States
950 Pennsylvania Avenue NW
Washington, DC 20530

The Salt Group
Attn: Officer or Managing Agent
1845 Sidney Baker Street
Kerrville, TX 78028

Tri-Lift NC, Inc.
Attn: Officer or Managing Agent
2421 Executive St
Charlotte, NC 28208

Trim-Rite Food Corporation
Attn: Officer or Managing Agent
801 Commerce Parkway
Carpentersville, IL 60110

Try-Angle Food
Attn: Officer or Managing Agent
17 Accord Park Dr
Norwell, MA 02061

Tryangle Foods
Attn: Officer or Managing Agent
17 Accord Park Ste 202
Norwell, MA 02061

UFCW Local 174 Pension Fund
Attn: Officer or Managing Agent
8751 18th Avenue
Brooklyn, NY 11214

US Attorney - MDNC
Attn: Civil Process Clerk
101 South Edgeworth Street, 4th Floor
Greensboro, NC 27401

USDA Food Safety & Inspection Service
Attn: Officer or Managing Agent
6020 Six Forks Rd
Raleigh, NC 27609

Wakefern Corp
Attn: Officer or Managing Agent
5000 Riverside Dr
Keasbey, NJ 08832

United States Bankruptcy Court
Middle District of North Carolina

In re Freirich Foods, Inc.

Debtor(s)

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Freirich Foods, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [Check if applicable]

March 20, 2024

Date

/s/ John A Northen

John A Northen 6789

Signature of Attorney or Litigant
Counsel for Freirich Foods, Inc.

Northen Blue LLP

1414 Raleigh Rd
Ste 435
Chapel Hill, NC 27517-8834
(919) 948-6823 Fax:(919) 942-6603
jan@nbfir.com